Appendix 1

Employment Trends Tables

Prepared by RESI Research & Consulting, Towson University Under contract to the Montgomery County Department of Park & Planning, M-NCPPC

Montgomery County Sectoral Composition

Industry	2001:Q2 Employment	2002:Q2 Employment	One Year Chang Absolute	ge in Employment Percentage	2002:Q2 Establishments	Average Weekly Wage
TOTAL	452,036	454,195	2,159	0.5%	30,500	\$894
PUBLIC SECTOR	81,426	83,505	2,079	2.6%	147	\$1,143
Federal Government	40,075	40,753	678	1.7%	102	\$1,431
Local Government	40,265	41,640	1,375	3.4%	36	\$875
State Government	1,086	1,112	26	2.4%	9	\$600
PRIVATE SECTOR	368,801	369,632	831	0.2%	29,807	\$839
Agriculture*	312	325	13	4.2%	32	\$476
Mining*	148	162	14	9.5%	4	\$919
Natural Resources & Mining	460	487	27	5.9%	n/a	n/a
Construction	27,883	29,220	1,337	4.8%	2,520	\$845
Manufacturing	19,034	17,514	-1,520	-8.0%	543	\$1,239
Wholesale Trade	11,030	10,774	-256	-2.3%	1,051	\$1,352
Retail Trade	49,600	49,635	, 35	0.1%	2,726	\$511
Transportation and Warehousing	3,662	3,643	-19	-0.5%	321	\$655
Utilities	1,020	1,325	305	29.9%	15	\$1,473
Trade, Transportation & Utilities	65,312	65,377	65	0.1%	n/a	n/a
Information	17,060	16,063	-997	-5.8%	704	\$1,330
Finance and Insurance	21,410	21,982	572	2.7%	1,390	\$1,214
Real Estate and Rental and Leasing	12,019	11,322	-697	-5.8%	1,160	\$845
Financial Activities (incl Real Estate)	33,429	33,304	-125	-0.4%	n/a	n/a
Professional, Scientific & Technical Services	61,714	63,455	1,741	2.8%	5,594	\$1,257
Management of Companies and Enterprises	1,467	1,474	7	0.5%	60	\$956
Administrative and Support and Waste	33,157	31,086	-2,071	-6.2%	1,745	\$509
Professional and business services	96,338	96,015	-323	-0.3%	n/a	n/a
Educational Services	7,065	7,523	458	6.5%	411	\$604
Healthcare and Social Assistance	42,836	44,528	1,692	3.9%	2,776	\$715
Education and health services	49,901	52,051	2,150	4.3%	n/a	n/a
Arts, Entertainment and Recreation	6,560	6,939	379	5.8%	344	\$336
Accommodation and Food Services	31,543	31,076	-467	-1.5%	1,411	\$438
Leisure and hospitality services	38,103	38,015	-88	-0.2%	n/a	n/a
Other Services	21,251	21,543	292	1.4%	6,993	\$562

Source: Bureau of Labor Statistics, ES-202

^{*}Aggregate industry totals may not sum due to confidentiality masking.

Industra.	MAICS	2001:Q2 Employment	2002:Q2 Employment	One Year Chang Absolute	e in Employment Percentage	2002:Q2	Average Weekly Wage
Industry Professional, Scientific, and Technical Services	541	61,714	63,455	1,741	2.82%	Establishments 5,594	\$1,257
Administrative and Support Services	561	32,303	30,271	-2,032	-6.29%	1,702	\$502
Food Services and Drinking Places	722	23,337	24,273	936	4.01%	1,337	\$305
Ambulatory Health Care Services	621	17,668	18,564	896	5.07%	2,179	\$929
Specialty Trade Contractors	238	16,780	17,501	721	4.30%	1,409	\$783
Food and Beverage Stores	445 334	9,567 10,820	11,187 9,483	1,620 -1,337	16.93% -12.36%	390 96	\$423 \$1,513
Computer and Electronic Product Manufacturing Nursing and Residential Care Facilities	623	8,773	9,361	588	6.70%	201	\$463
Insurance Carriers and Related Activities	524	9,047	9,302	255	2.82%	512	\$1,128
Construction of Buildings	236	8,529	9,241	712	8.35%	994	\$944
Hospitals	622	9,096	9,164	68	0.75%	15	\$750
Real Estate	531	9,603	8,907	-696	-7.25%	989	\$906
Credit Intermediation and Related Activities	522 611	8,536 7,065	8,657 7,523	121 458	1.42% 6.48%	593 411	\$1,11 <u>4</u> \$604
Educational Services Social Assistance	624	7,063	7,323	140	1.92%	381	\$455
General Merchandise Stores	452	7,576	7,434	-142	-1.87%	73	\$417
Merchant Wholesalers, Durable Goods	423	7,495	7,337	-158	-2.11%	671	\$1,456
Religious, Grantmaking, Civic, Professional, and Similar Organizations	s 813	7,133	7,056	-77	-1.08%	523	\$788
Accommodation	721	8,206	6,803	-1,403	-17.10%	74	\$912
Motor Vehicle and Parts Dealers	441	6,029	6,619	590	9.79%	186	\$888
Amusement, Gambling, and Recreation Industries	713	5,583 5,434	5,785 5,610	202 176	3.62%	182 5,241	\$313 \$302
Private Households Personal and Laundry Services	814 812	5,416	5,495	79	3.24% 1.46%	639	\$433
Telecommunications	517	6,795	5,474	-1,321	-19.44%	153	\$1,562
Clothing and Clothing Accessories Stores	448	5,087	4,757	-330	-6.49%	402	\$332
Publishing Industries (except Internet)	511	4,720	4,422	-298	-6.31%	180	\$1,206
Securities, Commodity Contracts, and Other Financial Investments and	523	3,421	3,574	153	4.47%	252	\$1,714
Health and Personal Care Stores	446	3,623	3,574	-49	-1.35%	217	\$385
Repair and Maintenance	811	3,268	3,382	114	3.49%	590	\$731
Sporting Goods, Hobby, Book, and Music Stores	451 453	3,461	3,171	-290 1 100	-8.38% 26.18%	220	\$384
Miscellaneous Store Retailers Building Material and Garden Equipment and Supplies Dealers	453	4,202 2,778	3,102 3,063	-1,100 285	-26.18% 10.26%	418 122	\$480 \$566
Internet Service Providers, Web Search Portals, and Data Processing Se	518	3,220	2,727	-493	-15.31%	186	\$1,061
Merchant Wholesalers, Nondurable Goods	424	2,779	2,658	-121	-4.35%	220	\$1,094
Heavy and Civil Engineering Construction	237	2,574	2,478	-96	-3.73%	117	\$916
Furniture and Home Furnishings Stores	442	2,413	2,440	27	1.12%	222	\$620
Rental and Leasing Services	532	2,329	2,317	-12	-0.52%	155	\$579
Printing and Related Support Activities	323	2,547	2,286	-261	-10.25%	123	\$803
Electronics and Appliance Stores	443	2,653	2,193	-460	-17.34%	214	\$775
Broadcasting (except Internet)	515 447	936 1,691	2,026 1,632	1,090 -59	116.45% -3.49%	34 188	\$1,656 \$477
Gasoline Stations Management of Companies and Enterprises	551	1,467	1,474	-3 9	0.48%	60	\$956
Utilities	221	1,020	1,325	305	29.90%	15	\$1,473
Truck Transportation	484	1,333	1,290	-43	-3.23%	117	\$589
Chemical Manufacturing	325	1,116	1,169	53	4.75%	21	\$1,565
Food Manufacturing	311	854	1,111	257	30.09%	38	\$554
Couriers and Messengers	492	1,063	1,098	35	3.29%	60	\$520
Performing Arts, Spectator Sports, and Related Industries	711	897	1,073	176	19.62%	149	\$452
Not Elsewhere Classified	999 512	1,809 878	1,058 936	-751 58	-41.51% 6.61%	546 134	\$691 \$662
Motion Picture and Sound Recording Industries Waste Management and Remediation Services	562	854	815	-39	-4.57%	43	\$777
Wholesale Electronic Markets and Agents and Brokers	425	756	779	23	3.04%	160	\$1,253
Transit and Ground Passenger Transportation	485	583	564	-19	-3.26%	60	\$503
Miscellaneous Manufacturing	339	509	507	-2	-0.39%	84	\$834
Nonstore Retailers	454	520	463	57	-10.96%	74	\$618
Funds, Trusts, and Other Financial Vehicles	525	406	449	43	10.59%	33	\$958
Beverage and Tobacco Product Manufacturing	312	457	425	-32	-7.00%	4	\$692
Internet Publishing and Broadcasting	516 332	471 373	403 376	-68 3	-14.44% 0.80%	7 27	\$1,348 \$840
Fabricated Metal Product Manufacturing Nonmetallic Mineral Product Manufacturing	332 327	373 408	376 367	-41	-10.05%	20	\$926
Furniture and Related Product Manufacturing	337	377	357	-20	-5.31%	48	\$830
Electrical Equipment, Appliance, and Component Manufacturing	335	409	325	-84	-20.54%	12	\$1,351
Transportation Equipment Manufacturing	336	308	306	-2	-0.65%	3	\$1,191
Warehousing and Storage	493	235	269	34	14.47%	16	\$957
Machinery Manufacturing	333	138	225	87	63.04%	11	\$888
Crop Production	111	205	213	8	3.90%	16 54	\$491
Support Activities for Transportation	488 483	242 183	207 198	-35 15	-14.46% 8.20%	54 7	\$595 \$1,896
Water Transportation Mining (except Oil and Gas)	212	148	162	14	9.46%	4	\$919
Textile Product Mills	314	158	161	3	1.90%	20	\$567
Plastics and Rubber Products Manufacturing	326	139	153	14	10.07%	5	\$731
Support Activities for Agriculture and Forestry	115	107	112	5	4.67%	16	\$448
Wood Product Manufacturing	321	179	102	-77	-43.02%	11	\$742
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)		87	98	11	12.64%	16	\$1,593
Paper Manufacturing	322	146	90	-56	-38.36%	4	\$596
Museums, Historical Sites, and Similar Institutions	712	80	81	1	1.25%	13 10	\$433 \$928
Other Information Services	519 112	40 *	75 *	35 *	87.50% *	*	۵۶∠ō *
Animal Production Support Activities for Mining	213	*	*	*	*	*	*
Textile Mills	313	*	*	*	*	*	*
Apparel Manufacturing	315	*	*	*	*	*	*
Leather and Allied Product Manufacturing	316	*	*	*	*	*	*
Petroleum and Coal Products Manufacturing	324	*	*	*	*	*	*
Primary Metal Manufacturing	331	*	*	*	*	*	*
Air Transportation	481	*	*	*	*	*	*
Scenic and Sightseeing Transportation	487	*	*	*	*	*	*
Postal Service	491				·		

Postal Service
Source: Bureau of Labor Statistics, ES-202

^{*} Data not available because of confidentiality

		2001-02	2002.02	One Veer Chang	o in Employment	2002-02	A
Industry	NAICS	2001:Q2 Employment	2002:Q2 Employment	Absolute	e in Employment Percentage	2002:Q2 Establishments	Average Weekly Wage
Broadcasting (except Internet)	515	936	2,026	1,090	116.45%	34	\$1,656
Other Information Services	519	40	75 226	35	87.50%	10	\$928
Machinery Manufacturing Food Manufacturing	333 311	138 854	225 1,111	87 257	63.04% 30.09%	11 38	\$888 \$554
Utilities	221	1,020	1,325	305	29.90%	15	\$1,473
Performing Arts, Spectator Sports, and Related Industries	711	897	1,073	176	19.62%	149	\$452
Food and Beverage Stores	445	9,567	11,187	1,620	16.93%	390	S423
Warehousing and Storage Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	493 533	235 87	269 98	34 11	14.47% 12.64%	16 16	\$957 \$1,593
Funds, Trusts, and Other Financial Vehicles	525	406	449	43	10.59%	33	\$958
Building Material and Garden Equipment and Supplies Dealers	444	2,778	3,063	285	10.26%	122	\$566
Plastics and Rubber Products Manufacturing	326	139	153	14	10.07%	5	\$731
Motor Vehicle and Parts Dealers	441	6,029	6,619	590	9.79%	186	\$888
Mining (except Oil and Gas) Construction of Buildings	212 236	148 8,529	162 9,241	14 712	9.46% 8.35%	4 994	\$919 \$944
Water Transportation	483	183	198	15	8.20%	7	\$1,896
Nursing and Residential Care Facilities	623	8,773	9,361	588	6.70%	201	\$463
Motion Picture and Sound Recording Industries	512	878	936	58	6.61%	134	\$662
Educational Services	611	7,065	7,523	458	6.48%	411	\$604
Ambulatory Health Care Services	621 325	17,668 1,116	18,564 1,169	896 53	5.07% 4.75%	2,179 21	\$929 \$1,565
Chemical Manufacturing Support Activities for Agriculture and Forestry	115	107	1,103	5	4.67%	16	\$448
Securities, Commodity Contracts, and Other Financial Investments and	523	3,421	3,574	153	4.47%	252	\$1,714
Specialty Trade Contractors	238	16,780	17,501	721	4.30%	1,409	\$783
Food Services and Drinking Places	722	23,337	24,273	936	4.01%	1,337	\$305
Crop Production	111 713	205	213	8 202	3.90%	16 182	\$491 \$313
Amusement, Gambling, and Recreation Industries Repair and Maintenance	811	5,583 3,268	5,785 3,382	114	3.62% 3.49%	590	\$731
Couriers and Messengers	492	1,063	1,098	35	3.29%	60	\$520
Private Households	814	5,434	5,610	176	3.24%	5,241	\$302
Wholesale Electronic Markets and Agents and Brokers	425	756	779	23	3.04%	160	\$1,253
Professional, Scientific, and Technical Services	541	61,714	63,455	1,741	2.82%	5,594	\$1,257
Insurance Carriers and Related Activities Social Assistance	·524 624	9,047 7,299	9,302 7,439	255 140	2.82% 1.92%	512 381	\$1,128 \$455
Textile Product Mills	314	158	161	3	1.90%	20	\$567
Personal and Laundry Services	812	5,416	5,495	79	1.46%	639	\$433
Credit Intermediation and Related Activities	522	8,536	8,657	121	1.42%	593	\$1,114
Museums, Historical Sites, and Similar Institutions	712	80	81	1	1.25%	13	\$433
Furniture and Home Furnishings Stores	442 332	2,413 373	2,440 376	27 3	1.12% 0.80%	222 27	\$620 \$840
Fabricated Metal Product Manufacturing Hospitals	622	9,096	9,164	68	0.75%	15	\$750
Management of Companies and Enterprises	551	1,467	1,474	7	0.48%	60	\$956
Miscellaneous Manufacturing	339	509	507	-2	-0.39%	84	\$834
Rental and Leasing Services	532	2,329	2,317	-12	-0.52%	155	\$579
Transportation Equipment Manufacturing	336	308	306	-2	-0.65%	3	\$1,191
Religious, Grantmaking, Civic, Professional, and Similar Organizations Health and Personal Care Stores	813 446	7,133 3,623	7,056 3,574	-77 -49	-1.08% -1.35%	523 217	\$788 \$385
General Merchandise Stores	452	7,576	7,434	-142	-1.87%	73	\$417
Merchant Wholesalers, Durable Goods	423	7,495	7,337	-158	-2.11%	671	\$1,456
Truck Transportation	484	1,333	1,290	-43	-3.23%	117	\$589
Transit and Ground Passenger Transportation	485	583	564	-19	-3.26% -3.49%	60	\$503
Gasoline Stations	447 237	1,691 2,574	1,632 2,478	-59 -96	-3.49% -3.73%	. 188 117	\$477 \$916
Heavy and Civil Engineering Construction Merchant Wholesalers, Nondurable Goods	424	2,779	2,658	-121	-4.35%	220	\$1,094
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Beverage and Tobacco Product Manufacturing	312	457	425	-32	-7.00%	4	\$692
Real Estate	531	9,603	8,907	-696	-7.25%	989	\$906
Sporting Goods, Hobby, Book, and Music Stores	451	3,461	3,171	-290	-8.38%	220	\$384
Nonmetallic Mineral Product Manufacturing	327	408	367	-41	-10.05%	20	\$926
Printing and Related Support Activities	323 454	2,547 520	2,286 463	-261 -57	-10.25% -10.96%	123 74	\$803 \$618
Nonstore Retailers Computer and Electronic Product Manufacturing	334	10,820	9,483	-1,337	-12.36%	96	\$1,513
Internet Publishing and Broadcasting	516	471	403	-68	-14.44%	7	\$1,348
Support Activities for Transportation	488	242	207	-35	-14.46%	54	\$595
Internet Service Providers, Web Search Portals, and Data Processing Sc	518	3,220	2,727	-493	-15.31%	186	\$1,061
Accommodation	721 443	8,206	6,803	-1,403 -460	-17.10% -17.34%	74 214	\$912 \$775
Electronics and Appliance Stores Telecommunications	517	2,653 6,795	2,193 5,474	-1,321	-17.34%	153	\$1,562
Electrical Equipment, Appliance, and Component Manufacturing	335	409	325	-84	-20.54%	12	\$1,351
Miscellaneous Store Retailers	453	4,202	3,102	-1,100	-26.18%	418	\$480
Paper Manufacturing	322	146	90	-56	-38.36%	4	\$596
Not Elsewhere Classified	999	1,809	1,058	-751 77	-41.51% 43.02%	546	\$691 \$742
Wood Production	321 112	179 *	102	-77 *	-43.02% *	11 *	\$742 *
Animal Production Support Activities for Mining	213	*	*	*	*	*	*
Textile Mills	313	. *	*	*	*	*	*
Apparel Manufacturing	315	* ,	*	*	*	*	*
Leather and Allied Product Manufacturing	316	*	*	*	*	*	*
Petroleum and Coal Products Manufacturing	324 331	*	*	*	*	*	*
Primary Metal Manufacturing Air Transportation	481	*	*	*	*	*	*
Scenic and Sightseeing Transportation	487	*	*	*	*	*	*
Postal Service	491	*	*	*	*	*	*

Postal Service
Source: Bureau of Labor Statistics, ES-202

ESI of Towson University, March 2003

^{*} Data not available because of confidentiality

Maryland Sectoral Composition

Industry	2001:Q2 Employment	2002:Q2 Employment	One Year Chan Absolute	ge in Employment Percentage	2002:Q2 Establishments	Average Weekly Wage
AGGREGATE	2,438,046	2,441,711	3,665	0.2%	149,928	\$737
PUBLIC SECTOR	448,483	455,057	6,574	1.5%	1,883	\$877
Federal Government	125,962	127,148	1,186	0.9%	930	\$1,240
Local Government	225,558	229,756	4,198	1.9%	556	\$735
State Government	96,963	98,153	1,190	1.2%	397	\$740
PRIVATE SECTOR	1,983,053	1,982,113	-940	0.0%	145,443	\$705
Agriculture	4,856	5,062	206	4.2%	602	\$450
Mining*	1,498	1,360	-138	-9.2%	72	\$934
Utilities	10,674	9,874	-800	-7.5%	135	\$1,273
Construction	166,445	167,087	642	0.4%	16,907	\$763
Manufacturing	169,745	158,644	-11,101	-6.5%	4,534	\$904
Wholesale Trade	94,616	93,559	-1,057	-1.1%	9,807	\$980
Retail Trade	293,524	294,172	648	0.2%	18,227	\$468
Transportation and Warehousing	64,927	62,858	-2,069	-3.2%	3,873	\$677
Information	59,613	54,089	-5,524	-9.3%	2,920	\$1,046
Finance and Insurance	102,222	104,673	2,451	2.4%	7,147	\$1,107
Real Estate and Rental and Leasing	46,347	45,809	-538	-1.2%	5,484	\$689
Professional, Scientific & Technical Services	198,901	199,129	228	0.1%	21,808	\$1,135
Management of Companies and Enterprises	9,538	9,332	-206	-2.2%	323	\$990
Administrative and Support and Waste	152,491	150,382	-2,109	-1.4%	9,517	\$507
Educational Services	48,040	49,766	1,726	3.6%	1,750	\$670
Healthcare and Social Assistance	259,157	267,579	8,422	3.2%	12,574	\$666
Arts, Entertainment and Recreation	33,908	35,313	1,405	4.1%	1,997	\$407
Accommodation and Food Services	179,499	185,187	5,688	3.2%	9,256	\$288
Other Services	86,976	88,211	1,235	1.4%	18,508	\$502

Source: Bureau of Labor Statistics, ES-202

^{*}Aggregate industry totals may not sum due to confidentiality masking.

Maryland Industries Ranked by Number of Jobs

Processing Spring Spring Process			2001:Q2	2002:Q2	One Year Chang	ge in Employment	2002:Q2	Average
Sead Services and Defining Places 1978 1978 1978 2978			Employment	Employment	Absolute	Percentage	Establishments	Weekly Wage
Administration of Surprises of								\$1,135
Secular Prince Comments 238 11.11 10.59 3.39 0.475 10.22 7.28								
Amenburny telah Care Services 22 84,004 84,014 24,00 270% 9,152 35,158 35,000 32,0								
Seguish 1962 1974 1975 1976								
Name and Resissania Care Facilities 22 3-34.06 3.777 2.277 4.294 4.294 5.100		622	82,401	84,885	2,484			
Mechanis Mechanis Duris Carbon (1998) 5,100 5,001 1,007 1,00	Food and Beverage Stores							
Cent Immensianian ad Ratiard Archivins	Nursing and Residential Care Facilities							
Bilaceand Norweine 41 4,000 7,700 1,700 1,700 5,700 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 5,000 1,700 1,700 5,000 1,700 1,								
General Monthundier Sories 425 42.38 49.88 1.43 2.991 761 33.49 3.00								
Commencing of Buildings								
Motor Verbie and Parts Dealers 441 56.44 36.08 1.59 4.296 1.597 37.59 1.597								
Immunance Carriers and Entended Accivitions	Social Assistance		37.302	38,423	1,121			
Real Essue feetheal withoutseless. Neudariable Goods 42 30 377 31.77 238 677 3841 38 30 378 31.77 238 677 3841 38 30 378 31.77 238 677 3841 38 30 378 31.77 238 677 3841 38 30 378 31.77 238 677 3841 39 30 30 31 31.99 31.09 31.00 378 31.00 32.10 32.10 3	Motor Vehicle and Parts Dealers							
Second 1.20 2.20								
Personal analamanty Services 12 2949 2,134 3,15 3,16								
Computer and Electronic Products Name froating 31 at 20,000 28,161 -1,917 -4,97% -288 51,324 Challeg and Challeg Accessivers November 41 27,944 25,945 -20,956 -30,97 -23,97 -31,247 -32,247 -								
Clashing and Closhing Accessories Sines 48 27.94 2.96 3.96 3.96 3.96 3.225 3.215 3.215 3.207 3								
Ammerence Combining and Recrease in Industries 71 2,015 2,015 2,015 2,015 2,015 2,015 2,015 2,017 2,007 2								
Accommodation 21 24,000 25,775 -1,215 -4,507 -2,16 5.994 Register of Assimitation 21 24,001 23,001								
Repair and Maintenannee 11	Accommodation	721	26,990	25,775	-1,215	-4.50%		
Sublating Macerial and Carden Equipmen and Suppline Dealers	Religious. Grantmaking, Civic, Professional, and Similar Organizations					4.69%	2,616	
Telecommunications \$17								
Miscellamous Save Retailers Heliah and Fernous Care Sires 440 20.88 19.623 -1.275 0.105 0.507 TRCK Transportation 454 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 454 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 454 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 455 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 456 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 457 17.814 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 450 18.714 17.908 0.906 0.48.806 1.20 0.501 TRCK Transportation 450 18.714 17.908 0.906 0.48.806 1.20 0.708 0.501 TRCK Transportation 451 18.314 17.908 0.906 0.48.806 0.708 0.70								
Heath and Personal Car Sures 44 20.88 19.23 1.275 6.10% 1.346 5328 1.275 1.265 1.265 1.346 5328 1.275 1.265								
Tack Transportation								
Food Manuficeuring (Pensymetric) 11 7.37 7.318 1 0.47% 396 5945 Printing and Relaied Support Activities 237 17.603 16.022 981 5.57% 1.072 5755 Printing and Relaied Support Activities 237 17.603 16.022 981 5.57% 1.072 5755 Printing and Relaied Support Activities 238 17.818 1.1896 -1.1896 -7.47 5774 5774 Printing and Relaied Support Activities 238 17.813 1.4510 -6.004 -4.226 -7.17 57.16 -7.17 57.16 -7.17 -7.17 57.16 -7.17 -7								
Henry and Civil Engineering Construction 27 17.603 16.02 981 5.5794 1.092 5755 5794	Food Manufacturing	311	17.237					
Securiise, Commondiny Contracts and Olmer Financial Investments and Related Activities 22 1,133 1,431 4,40 4,22 3,137 3,24 3,357 3,26 3,26 3,27 3,	Heavy and Civil Engineering Construction							\$753
Sporting Goods - Hobby, Book, and Music Surers	Printing and Related Support Activities							
Chemical Munufocuring 925 14,479 14,056 421 2-92% 2-92 10,066 50,007 10,0								
Remal and Leasing Services 532 14,042 13,628 4.14 2,95% 1,046 5603 560								
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Gaoline Sultions								
Couriers and Messengers Fabricated Metal Product Manufacturing Fabricated Metal Product Manufacturing 131 1,095 1,095 1,096 1,391 1,190 1,004 1,235 5,395 Fabricated Metal Product Manufacturing 132 1,296 1,016 1,296 1,191 1,190 1,004 1,255 5,396 Electronics and Appliance Stores 141 1,266 1,045 1,811 1,206 1,045 1,811 1,206 1,205								
Fabricated Metal Product Manufacturing	Couriers and Messengers	492	11,813	10,965	-848			
Machinery Manufacturing	Furniture and Home Furnishings Stores							\$598
Electronics and Appliance Stores	Fabricated Metal Product Manufacturing							
Support Activities for Transportation 488 8.929 10.047 1.118 1.2.52% 666 \$8.89 Ubilities 22 10.674 9.874 8.00 7.74% 15.5 \$1.273 Management of Companies and Enterprises 551 9.538 9.322 2.60 2.16% 323 9590 Warehousing and Storage 498 9.123 9.899 10.60 0.60% 7.981 30.4 Phastics and Rubber Products Manufacturing 326 8.771 8.308 -463 5.28% 123 5795 Plastics and Rubber Products Manufacturing 326 8.771 8.308 -463 5.28% 123 5795 Plastics and Rubber Products Manufacturing 326 8.771 7.788 341 7.50% 7.81 130 6.788 151 7.80% 453 5.28% 123 5.795 151 582 5.26% 7.81 7.50% 7.80 151 689 6.87 7.81 3.50 8.66 8.82 11.06								
Uniting 10 10 10 10 10 10 10 1								
Management of Companies and Enterprises								
Warehousing and Storage 493 9,123 9,289 166 1,82% 169 3788 Private Households 814 9,015 9,111 60 6,06% 7,981 3380 Transportation Equipment Manufacturing 336 8,781 8,307 1,82 2,22% 132 59375 Transit and Ground Passenger Transportation 485 8,303 8,245 215 2,68% 781 3,188 Risternet Service Providers. WM Search Portals, and Data Processing Services 562 7,141 7,724 63 0,88% 448 5684 Wase Management and Remediation Services 622 7,141 7,204 63 0,88% 448 5684 Prinary Metal Banduraturing 313 6,326 6,392 2,90 3,14% 1,349 8,114 Wholesale Electronic Markets and Agents and Brokers 425 6,534 6,39 2,20 3,14% 1,349 8,1154 Primary Metal Manufacturing 327 6,093 5,544 439 7,20% 65								
Transportation Equipment Manufacturing 326 8.7% 8.80° 1.82 1.202° 1.32 5.93° 7	Warehousing and Storage							
Plastics and Rubber Products Manufacturing 326 8.771 8.308 -463 5.28% 123 5795 17351 and Ground Passenger Transportation 485 8.030 8.245 215 2.68% 781 5.388 116 7.59% 780 5.108 781 7.578 7.758 541 7.50% 780 5.108 781 7.59% 781 5.388 781 7.59% 7.59%	Private Households							
Transit and Ground Passenger Transportation	Transportation Equipment Manufacturing							
Internet Service Providers, Web Search Portals, and Data Processing Services \$18 7.217 7.758 \$41 7.59% \$780 \$1.106 Waste Management and Remediation Services \$62 7.114 7.24 \$63 \$0.88% \$48 \$684 \$684 \$684 \$675 \$80 \$0.84% \$684 \$684 \$684 \$684 \$684 \$684 \$685 \$1.040% \$65 \$3.144 \$1.349 \$1.154 \$1.154 \$1								
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Performing Arts, Spectatory Sports, and Related Industries								
Wholesale Electronic Markets and Agents and Brokers								
Primary Metal Manufacturing 331 6.326 5.668 -658 -10.40% 65 \$1.041		425			-205			
Paper Manufacturing 322 5.948 5.622 -126 5.48% 56 S260 Onsistore Retailers 454 6.030 5.504 -526 -8.72% 565 \$569 Air Transportation 481 7.086 5.409 -1.677 -23.67% 62 \$860 Broadcasting (except Internet) 515 6.126 4.964 -1.162 -1.897% 148 \$1,235 Beverage and Tobacco Product Manufacturing 319 4.687 4.789 72 1.54% 459 713 Beverage and Tobacco Product Manufacturing 312 4.148 4.58 229 5.27% 60 887 Stock Delisewhere Classified 99 6.510 4.541 1.999 5.025 2.77% 60 887 Furniture and Related Product Manufacturing 312 4.220 3.935 3.64 10.12% 414 2398 Wood Product Manufacturing 31 2.226 2.609 -3.37 8.33% 77 5431 Copp	Primary Metal Manufacturing			5,668				
Nonstore Retailers	Nonmetallic Mineral Product Manufacturing							
Air Transportation								
Broadcasting (except Internet)								
Miscellaneous Manufacturing 339 4.687 4,759 72 1.54% 459 \$713 Beverage and Tobacco Product Manufacturing 312 4.349 4.578 229 5.27% 60 \$857 Not Elsewhere Classified 999 6.510 4.541 -1.969 -30.25% 2.602 \$779 Furniture and Related Product Manufacturing 337 4.477 4.183 -294 -6.57% 301 \$625 Mood Product Manufacturing 315 2.846 2.609 -237 -8.33% 77 \$431 Apparel Manufacturing 315 2.846 2.609 -237 -8.33% 77 \$431 Electrical Equipment. Appliance. and Component Manufacturing 335 3.043 2.308 -735 -24.15% 80 \$994 Textile Mills 313 2.390 2.019 -371 -15.52% 61 \$551 Museums. Historical Sites, and Similar Institutions 712 1.964 1.993 29 1.48% 95 \$434 <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr<>								
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Crop Production	Wood Product Manufacturing							
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Petroleum and Coal Products Manufacturing 324 968 975 7 0.72% 32 \$881								
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Forestry and Logging 113 351 352 1 0.28% 60 \$432 Scenic and Sightseeing Transportation 487 354 352 -2 -0.56% 53 \$312 Fishing. Hunting and Trapping 114 141 194 53 37.59% 33 \$495 Support Activities for Mining 213 132 145 13 9.85% 16 \$764 Oil and Gas Extraction 211 * <td>Monetary Authorities - Central Bank</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Monetary Authorities - Central Bank							
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Fishing. Hunting and Trapping 114 141 194 53 37.59% 33 \$495 Support Activities for Mining 213 132 145 13 9.85% 16 \$764 Oil and Gas Extraction 211 * * * * * * * Pipeline Transportation 486 * * * * * *	Forestry and Logging							
Support Activities for Mining 213 132 145 13 9.85% 16 \$764 Oil and Gas Extraction 211 *	Accenic and Sightseeing Transportation							
Oil and Gas Extraction 211 Pipeline Transportation 486			1741	174	ر ر	31.37/0	22	タサフン
Pipeline Transportation 486 * * * *	Fishing. Hunting and Trapping		132	145	1.3	9.85%	16	\$764
	Fishing. Hunting and Trapping Support Activities for Mining	213	132	145	13	9.85%	16 *	\$764 *
Postal Service 491 Source: Bureau of Labor Statistics, ES-202 Data not available because of confidentiality	Fishing. Hunting and Trapping	213 211	*	*	*	*	*	*

Source: Bureau of Labor Statistics, ES-202

* Data not available because of confidentiality

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RESI of Towson University, March 2003

Maryland Industries Ranked by Job Growth Rate

		2001:Q2	2002:Q2	One Year Chang	ge in Employment	2002:Q2	Average
Industry	NAICS	Employment	Employment	Absolute	Percentage	Establishments	Weekly Wage
Fishing, Hunting and Trapping	114	141	194	53	37.59% 14.01%	33 128	\$495 \$954
Funds. Trusts. and Other Financial Vehicles	525 488	1.535 8.929	1.750 10.047	215 1.118	12.52%	666	\$829
Support Activities for Transportation Building Material and Garden Equipment and Supplies Dealers	444	21.566	24.224	2.658	12.32%	1.165	\$496
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	314	352	38	12.10%	48	\$1,141
Support Activities for Agriculture and Forestry	115	675	745	70	10.37%	146	\$432
Motion Picture and Sound Recording Industries	512	3,597	3,961	364	10.12%	414	\$398
Support Activities for Mining	213	132	145	13	9.85%	16	\$764
Internet Service Providers, Web Search Portals, and Data Processing Services	518	7,217	7,758	541	7.50%	780	\$1,106
Construction of Buildings	236	37,723 25,015	39.884 26.333	2.161 1.318	5.73% 5.27%	5,708 1,242	\$810 \$292
Amusement. Gambling, and Recreation Industries	713 312	4.349	4,578	229	5.27%	60	\$857
Beverage and Tobacco Product Manufacturing Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	24,261	25.398	1,137	4.69%	2,616	\$594
Food Services and Drinking Places	722	152.509	159.412	6,903	4.53%	8,535	\$252
Credit Intermediation and Related Activities	522	49.091	51.260	2,169	4.42%	3.134	\$873
Nursing and Residential Care Facilities	623	55,420	57,797	2.377	4.29% .	1.238	\$461
Motor Vehicle and Parts Dealers	441	36,548	38,098	1.550	4.24%	1,687	\$756
Educational Services	611	48,040	49,766	1,726	3.59%	1,750	\$670
Textile Product Mills	314 111	1.110 2.292	1,149 2,369	39 77	3.51% 3.36%	136 230	\$587 \$445
Crop Production Other Information Services	519	941	972	31	3.29%	64	\$749
Other Information Services Hospitals	622	82.401	84.885	2.484	3.01%	102	\$719
Social Assistance	624	37,302	38.423	1,121	3.01%	2.082	\$426
General Merchandise Stores	452	48,238	49,681	1,443	2.99%	761	\$340
Ambulatory Health Care Services	621	84,034	86,474	2,440	2.90%	9,152	\$858
Transit and Ground Passenger Transportation	485	8.030	8,245	215	2.68%	781	\$388
Insurance Carriers and Related Activities	524	36,090	36,795	705	1.95%	2,912	\$1,027
Warehousing and Storage	493	9,123	9,289	166	1.82%	169	\$788
Miscellaneous Manufacturing	339	4.687	4,759	72	1.54%	459	\$713
Museums, Historical Sites, and Similar Institutions	712	1,964	1,993	29 353	1.48%	95 4,270	\$434 \$619
Repair and Maintenance	811 562	24,215 7,141	24,568 7,204	63	1.46% 0.88%	4,270	\$684
Waste Management and Remediation Services Performing Arts. Spectator Sports, and Related Industries	711	6,929	6.987	58	0.84%	660	\$836
Merchant Wholesalers, Nondurable Goods	424	30.978	31.217	239	0.77%	2.470	\$841
Petroleum and Coal Products Manufacturing	324	968	975	7	0.72%	32	\$881
Private Households	814	9,051	9,111	60	0.66%	7,981	\$304
Monetary Authorities - Central Bank	521	353	355	2	0.57%	2	\$781
Food Manufacturing	311	17,237	17,318	81	0.47%	396	\$645
Animal Production	112	1.397	1.402	5	0.36%	133	\$467
Forestry and Logging	113	351	352 199,129	1 228	0.28% 0.11%	60 21,808	\$432 \$1.135
Professional, Scientific, and Technical Services	541 445	198.901 61.890	61,654	-236	-0.38%	3,088	\$1.133
Food and Beverage Stores Furniture and Home Furnishings Stores	442	10.932	10.885	-47	-0.43%	1.023	\$598
Specialty Trade Contractors	238	111,119	110.581	-538	-0.48%	10.127	\$748
Real Estate	531	31,991	31,829	-162	-0.51%	4,390	\$720
Scenic and Sightseeing Transportation	487	354	352	-2	-0.56%	53	\$312
Miscellaneous Store Retailers	453	21.729	21.528	-201	-0.93%	2,510	\$407
Personal and Laundry Services	812	29,449	29.134	-315	-1.07%	3,641	\$386
Sporting Goods, Hobby, Book, and Music Stores	451	14,349	14.158 143.178	-191 -2,172	-1.33% -1.49%	1,242 9,069	\$337 \$498
Administrative and Support Services	561 423	145,350 57,104	56,013	-1,091	-1.49%	5,988	\$1,039
Merchant Wholesalers, Durable Goods	336	8,989	8.807	-182	-2.02%	132	\$937
Transportation Equipment Manufacturing Management of Companies and Enterprises	551	9.538	9.332	-206	-2.16%	323	\$990
Chemical Manufacturing	325	14.479	14.056	-423	-2.92%	252	\$1.069
Rental and Leasing Services	532	14,042	13,628	-414	-2.95%	1.046	\$603
Wholesale Electronic Markets and Agents and Brokers	425	6,534	6,329	-205	-3.14%	1,349	\$1,154
Clothing and Clothing Accessories Stores	448	27,594	26.598	-996	-3.61%	2.289	\$315
Securities. Commodity Contracts, and Other Financial Investments and Related Activities	523	15.153	14.513	-640	-4.22%	971	\$2,161
Accommodation	721	26,990	25.775	-1.215	-4.50%	. 721	\$509 \$651
Truck Transportation	484 326	18.714 8,771	17.808 8,308	-906 -463	-4.84% -5.28%	1.720 123	\$795
Plastics and Rubber Products Manufacturing Publishing Industries (except Internet)	511	13,950	13.207	-743	-5.33%	586	S959
Publishing Industries (except Internet) Paper Manufacturing	322	5.948	5,622	-326	-5.48%	56	\$826
Heavy and Civil Engineering Construction	237	17,603	16,622	-981	-5.57%	1,072	\$753
Gasoline Stations	447	12,484	11,754	-730	-5.85%	1,456	\$346
Health and Personal Care Stores	446	20.898	19,623	-1,275	-6.10%	1,346	\$528
Computer and Electronic Product Manufacturing	334	30,080	28,163	-1,917	-6.37%	428	\$1,324
Furniture and Related Product Manufacturing	337	4,477	4,183	-294	-6.57%	301	\$625
Wood Product Manufacturing	321	4,220	3,935	-285	-6.75% 6.77%	165	\$601 \$652
Leather and Allied Product Manufacturing	316 443	1,358 11,266	1,266 10,465	-92 -801	-6.77% -7.11%	15 1,095	\$632 \$688
Electronics and Appliance Stores	443 492	11,266	10,465	-801 -848	-7.11% -7.18%	374	\$589
Couriers and Messengers Nonmetallic Mineral Product Manufacturing	327	6.093	5,654	-439	-7.18%	190	\$749
Utilities	221	10.674	9.874	-800	-7.49%	135	\$1.273
Apparel Manufacturing	315	2.846	2,609	-237	-8.33%	77	\$431
Nonstore Retailers	454	6.030	5,504	-526	-8.72%	565	\$569
Internet Publishing and Broadcasting	516	641	579	-62	-9.67%	42	\$1.144
Primary Metal Manufacturing	331	6.326	5.668	-658	-10.40%	65	\$1.041
Mining (except Oil and Gas)	212	1.366	1.215	-151	-11.05%	56	\$954
Printing and Related Support Activities	323	17.881	15.900	-1.981	-11.08%	747 504	\$794 \$738
Fabricated Metal Product Manufacturing	332	12.097	10.706	-1.391 -1.735	-11.50% -14.00%	255	\$738 \$990
Machinery Manufacturing	333 313	12,396 2,390	10.661 2.019	-1.735	-15.52%	61	\$551
Telecommunications	517	2,390	22.648	-4,493	-16.55%	886	\$1,159
Telecommunications Water Transportation	483	799	666	-133	-16.65%	34	\$1,273
Water Transportation Broadcasting (except Internet)	515	6,126	4.964	-1,162	-18.97%	148	\$1.235
Air Transportation	481	7,086	5,409	-1,677	-23.67%	62	\$860
Electrical Equipment, Appliance, and Component Manufacturing	335	3.043	2,308	-735	-24.15%	80	\$994
	999	6.510	4,541	-1.969	-30.25%	2.602	\$779
Not Elsewhere Classified							
Oil and Gas Extraction	211	•	*	*	•	*	•
	211 486 491	*	*	*	*	•	*

Source: Bureau of Labor Statistics, ES-202

United States Sectoral Composition

	2001:Q2	2002:Q2	One Year Chang	Average	
Industry	Employment	Employment	Absolute	Percentage	Weekly Wage
AGGREGATE	132,420,877	130,951,063	-1,469,814	-1.1%	N/A
PUBLIC SECTOR	21,147,242	21,497,615	350,374	1.7%	N/A
Federal Government	2,622,253	2,610,604	-11,648	-0.4%	N/A
Local Government	13,653,132	13,940,462	287,330	2.1%	N/A
State Government	4,871,857	4,946,549	74,692	1.5%	N/A
PRIVATE SECTOR	111,273,635	109,453,447	-1,820,188	-1.6%	252
Agriculture	899,795	913,651	13,856	1.5%	\$413
Mining	565,632	558,997	-6,635	-1.2%	\$767
Construction	6,751,480	6,595,548	-155,932	-2.3%	\$739
Nondurable Manufacturing	7,083,856	6,804,522	-279,334	-3.9%	\$601
Durable Manufacturing	10,787,705	9,976,893	-810,812	-7.5%	\$658
Transportation, Communication & Utilities	7,129,145	6,796,466	-332,679	-4.7%	N/A
Wholesale Trade	6,802,912	6,686,648	-116,264	-1.7%	\$631
Retail Trade	23,568,645	23,328,797	-239,848	-1.0%	\$299
Finance, Insurance and Real Estate	7,726,057	7,748,985	22,927	0.3%	N/A
Services	39,958,408	40,042,941	84,533	0.2%	N/A

Source: Bureau of Commerce, BLS-790

United States Industries Ranked by Number of Jobs

		2001:Q2	2002:Q2		ge in Employment	Average Weekly
Industry	SIC	Employment		Absolute	Percentage	Wage
Health Services	80 73	10,334,416 9,618,082	10,631,541 9,301,631	297,124 -316,452	2.88% -3.29%	\$542 \$526
Business Services Eating and Drinking Places	58	8,393,945	8,255,302	-138,643	-1.65%	\$189
Special Trade Contractors	17	4,346,023	4,214,324	-131,699	-3.03%	\$736
Wholesale Trade-Durable Goods	50	4,048,264	3,915,648	-132,615	-3.28%	\$669
Engineering & Management Services	87	3,591,520	3,646,957	55,437	1.54%	\$764
Food Stores	54	3,440,509	3,384,090	-56,419	-1.64%	\$309
Social Services	83	3,051,495	3,181,345	129,851	4.26%	\$340
Miscellaneous Retail	59	3,087,623	3,039,489	-48,134	-1.56%	\$333
General Merchandise Stores	53	2,839,678	2,827,948	-11,730	-0.41%	\$307
Wholesale Trade-Nondurable Goods	51	2,754,648	2,771,000	16,352	0.59%	\$578
Educational Services	82	2,430,297	2,508,142	77,845	3.20%	N/A
Membership Organizations	86	2,473,909	2,488,265	14,356	0.58%	N/A
Automotive Dealers & Service Stations	55	2,427,111	2,437,105	9,995	0.41%	\$484
Depository Institutions	60 35	2,052,670	2,074,501	21,831	1.06% -10.37%	\$456 \$669
Industrial Machinery and Equipment Trucking and Warehousing	42	2,054,190 1,852,216	1,841,142 1,826,784	-213,048 -25,433	-10.37%	\$585
Hotels and Other Lodging Places	70	1,915,978	1,820,784	-95,274	-4.97%	N/A
Amusement & Recreation Services	79	1,846,833	1,726,391	-120,442	-6.52%	\$271
Transportation Equipment	37	1,777,726	1,679,921	-97,805	-5.50%	\$847
Food and Kindred Products	20	1,671,312	1,670,159	-1,153	-0.07%	\$550
Communications	48	1,732,305	1,623,047	-109,258	-6.31%	\$782
Insurance Carriers	63	1,596,453	1,584,813	-11,640	-0.73%	\$743
Real Estate	65	1,551,989	1,562,297	10,308	0.66%	N/A
General Building Contractors	15	1,463,666	1,453,619	-10,047	-0.69%	\$703
Electronic & Other Electronic Equipment	36	1,672,371	1,435,051	-237,321	-14.19%	\$593
Fabricated Metal Products	34	1,493,786	1,425,651	-68,135	-4.56%	\$619
Printing and Publishing	27	1,500,374	1,405,966	-94,408	-6.29%	\$564
Personal Services	72	1,273,333	1,290,378	17,045	1.34%	N/A
Auto Repair, Services, and Parking	75 45	1,262,245	1,266,014	3,769	0.30%	\$453 N/A
Transportation by Air	45 56	1,283,938 1,175,382	1,157,478 1,150,718	-126,460 -24,665	-9.85% -2.10%	N/A \$261
Apparel and Accessory Stores Furniture and Home furnishings	57	1,173,362	1,130,718	8,035	0.72%	\$458
Building Materials & Garden Supplies	52	1,081,336	1,103,048	21,712	2.01%	\$450
Legal Services	81	1,034,371	1,062,944	28,573	2.76%	\$783
Chemicals and Allied Products	28	1,024,479	1,008,908	-15,571	-1.52%	\$815
Rubber and Misc. Plastics Products	30	966,740	930,951	-35,789	-3.70%	\$570
Heavy Construction, Ex. Building	16	941,791	927,605	-14,186	-1.51%	\$805
Agricultural Services	7	899,795	913,651	13,856	1.54%	\$413
Electric, Gas, and Sanitary Services	49	853,777	840,942	-12,835	-1.50%	\$962
Instruments and Related Products	38	845,219	808,053	-37,166	-4.40%	\$621
Insurance Agents, Brokers, & Service	64	770,655	784,933	14,278	1.85%	N/A
Lumber and Wood Products, except Furniture	24	787,659	766,937	-20,722	-2.63%	\$520
Nondepository Institutions	61	714,219	758,442	44,223	6.19%	\$657
Security and Commodity Brokers	62	783,227	722,558	-60,669	-7.75%	N/A
Paper and Allied Products	26	637,556	613,448	-24,108 -70,554	-3.78% -10.60%	\$728 \$782
Primary Metal Industries Motion Pictures	33 78	665,619 587,763	595,065 581,475	-6,288	-1.07%	\$434
Stone, Clay, and Glass Products	32	577,631	555,299	-22,332	-3.87%	\$687
Apparel and Other Textile Products	23	577,415	525,692	-51,723	-8.96%	\$373
Furniture and Fixtures	25	530,558	498,381	-32,177	-6.06%	\$509
Local and Interurban Passenger Transit	41	488,157	484,105	-4,052	-0.83%	\$434
Textile Mill Products	22	485,858	435,167	-50,691	-10.43%	\$490
Transportation Services	47	473,595	425,063	-48,532	-10.25%	\$583
Miscellaneous Repair Services	76	374,235	377,821	3,586	0.96%	\$578
Miscellaneous Manufacturing Industries	39	382,946	371,395	-11,552	-3.02%	\$485
Oil and Gas Extraction	13	338,260	333,520	-4,741	-1.40%	\$729
Holding and Investment Offices	67	256,844	261,441	4,597	1.79%	N/A
Railroad Transportation	40	235,338	230,268	-5,070	-2.15%	N/A
Water Transportation	44	194,786	194,114	-671	-0.34%	N/A \$017
Petroleum Refining and Related	. 29	126,358	126,166	-192 242	-0.15% 0.21%	\$917 \$770
Nonmetallic Minerals, except Fuels	14 84	112,771	113,013 111,729	242 -2,003	0.21% -1.76%	\$770 N/A
Museums, Botanical, Zoological Gardens Coal Mining	84 12	113,732 78,397	80,133	1,736	2.21%	\$904
Coal Mining Leather and Leather Products	31	61,469	55,635	-5,834	-9.49%	\$384
Miscellaneous Services	89	50,199	47,604	-2,595	-5.17%	\$716
Tobacco Products	21	32,295	32,430	135	0.42%	\$984
Metal Mining	10	36,203	32,331	-3,873	-10.70%	\$799
Pipelines, except Natural Gas	46	15,032	14,665	-367	-2.44%	\$1,070

Source: Department of Commerce, BLS-790

United States Industries Ranked by Job Growth

		2001:Q2	2002:Q2	One Vear Cha	nge in Employment	Average Weekly
Industry	SIC		Employment	Absolute	Percentage	Wage
Nondepository Institutions	61	714,219	758,442	44,223	6.19%	\$657
Social Services	83	3,051,495	3,181,345	129,851	4.26%	\$340
Educational Services	82	2,430,297	2,508,142	77,845	3.20%	N/A
Health Services	80	10,334,416	10,631,541	297,124	2.88%	\$542
Legal Services	81 . 12	1,034,371 78,397	1,062,944 80,133	28,573 1,736	2.76% 2.21%	\$783 \$904
Coal Mining Building Materials & Garden Supplies	52	1,081,336	1,103,048	21,712	2.01%	\$450
Insurance Agents, Brokers, & Service	64	770,655	784,933	14,278	1.85%	N/A
Holding and Investment Offices	67	256,844	261,441	4,597	1.79%	N/A
Engineering & Management Services	87	3,591,520	3,646,957	55,437	1.54%	\$764
Agricultural Services	7	899,795	913,651	13,856	1.54%	\$413
Personal Services	72	1,273,333	1,290,378	17,045	1.34%	N/A
Depository Institutions	60	2,052,670	2,074,501	21,831	1.06% 0.96%	\$456 \$578
Miscellaneous Repair Services	76 57	374,235 1,123,060	377,821 1,131,096	3,586 8,035	0.72%	\$458
Furniture and Home furnishings Real Estate	65	1,551,989	1,562,297	10,308	0.66%	N/A
Wholesale Trade-Nondurable Goods	51	2,754,648	2,771,000	16,352	0.59%	\$578
Membership Organizations	86	2,473,909	2,488,265	14,356	0.58%	N/A
Tobacco Products	21	32,295	32,430	135	0.42%	\$984
Automotive Dealers & Service Stations	55	2,427,111	2,437,105	9,995	0.41%	\$484
Auto Repair, Services, and Parking	75	1,262,245	1,266,014	3,769	0.30%	\$453
Nonmetallic Minerals, except Fuels	14	112,771	113,013	242	0.21%	\$770
Food and Kindred Products	20	1,671,312	1,670,159	-1,153	-0.07%	\$550
Petroleum Refining and Related	29 44	126,358 194,786	126,166 194,114	-192 -671	-0.15% -0.34%	\$917 N/A
Water Transportation General Merchandise Stores	53	2,839,678	2,827,948	-11,730	-0.41%	\$307
General Building Contractors	15	1,463,666	1,453,619	-10,047	-0.69%	\$703
Insurance Carriers	63	1,596,453	1,584,813	-11,640	-0.73%	\$743
Local and Interurban Passenger Transit	41	488,157	484,105	-4,052	-0.83%	\$434
Motion Pictures	78	587,763	581,475	-6,288	-1.07%	\$434
Trucking and Warehousing	42	1,852,216	1,826,784	-25,433	-1.37%	\$585
Oil and Gas Extraction	13	338,260	333,520	-4,741	-1.40%	\$729
Electric, Gas, and Sanitary Services	49 16	853,777 941,791	840,942 927,605	-12,835 -14,186	-1.50% -1.51%	\$962 \$805
Heavy Construction, Ex. Building Chemicals and Allied Products	28	1,024,479	1,008,908	-15,571	-1.52%	\$815
Miscellaneous Retail	59	3,087,623	3,039,489	-48,134	-1.56%	\$333
Food Stores	54	3,440,509	3,384,090	-56,419	-1.64%	\$309
Eating and Drinking Places	58	8,393,945	8,255,302	-138,643	-1.65%	\$189
Museums, Botanical, Zoological Gardens	84	113,732	111,729	-2,003	-1.76%	N/A
Apparel and Accessory Stores	56	1,175,382	1,150,718	-24,665	-2.10%	\$261
Railroad Transportation	40	235,338	230,268	-5,070	-2.15%	N/A
Pipelines, except Natural Gas	46	15,032	14,665	-367	-2.44% -2.63%	\$1,070 \$520
Lumber and Wood Products, except Furniture Miscellaneous Manufacturing Industries	24 39	787,659 382,946	766,937 371,395	-20,722 -11,552	-3.02%	\$485
Special Trade Contractors	17	4,346,023	4,214,324	-131,699	-3.03%	\$736
Wholesale Trade-Durable Goods	50	4,048,264	3,915,648	-132,615	-3.28%	\$669
Business Services	73	9,618,082	9,301,631	-316,452	-3.29%	\$526
Rubber and Misc. Plastics Products	30	966,740	930,951	-35,789	-3.70%	\$570
Paper and Allied Products	26	637,556	613,448	-24,108	-3.78%	\$728
Stone, Clay, and Glass Products	32	577,631	555,299	-22,332	-3.87%	\$687
Instruments and Related Products	38	845,219	808,053	-37,166	-4.40%	\$621
Fabricated Metal Products	34 70	1,493,786 1,915,978	1,425,651 1,820,704	-68,135 -95,274	-4.56% -4.97%	\$619 N/A
Hotels and Other Lodging Places Miscellaneous Services	89	50,199	47,604	-2,595	-5.17%	\$716
Transportation Equipment	37	1,777,726	1,679,921	-97,805	-5.50%	\$847
Furniture and Fixtures	25	530,558	498,381	-32,177	-6.06%	\$509
Printing and Publishing	27	1,500,374	1,405,966	-94,408	-6.29%	\$564
Communications	48	1,732,305	1,623,047	-109,258	-6.31%	\$782
Amusement & Recreation Services	79	1,846,833	1,726,391	-120,442	-6.52%	\$271
Security and Commodity Brokers	62	783,227	722,558	-60,669	-7.75%	N/A
Apparel and Other Textile Products	23	577,415	525,692 55,635	-51,723 -5.834	-8.96% -9.49%	\$373 \$384
Leather and Leather Products	31 45	61,469 1,283,938	55,635 1,157,478	-5,834 -126,460	-9.49% -9.85%	\$384 N/A
Transportation by Air Transportation Services	43 47	473,595	425,063	-48,532	-10.25%	\$583
Industrial Machinery and Equipment	35	2,054,190	1,841,142	-213,048	-10.37%	\$669
Textile Mill Products	22	485,858	435,167	-50,691	-10.43%	\$490
Primary Metal Industries	33	665,619	595,065	-70,554	-10.60%	\$782
Metal Mining	10	36,203	32,331	-3,873	-10.70%	\$799
Electronic & Other Electronic Equipment	36	1,672,371	1,435,051	-237,321	-14.19%	\$593

Source: Department of Commerce, BLS-790

Appendix 2

Federal Impact Tables

Prepared by the Montgomery County Department of Park & Planning, M-NCPPC Procurement Information based upon data supplied by the Federal Procurement Data Center

Estimates and Projections of Employment at Federal Facilities and Federal Agencies in Owned and Leased Space Montgomery County, Maryland

Year	Owned Space Le	ased Space	Total Workers	
1994	38,846	22,544	61,390	
1996	36,366	19,806	56,172	
1997	35,741	20,168	55,909	
1999	35,916	21,433	57,349	
2000	35,438	19,759	55,197	
2001	36,826	22,344	59,170	
2002	35,753	22,849	58,602	
2003	36,428	23,474	59,902	estimates
2005	39,973	25,497	65,470	projections
2010	46,234	23,112	69,346	
2015	50,142	22,260	72,402	

Includes federal employees and contract workers

Facilities/Agencies Surveyed

U. S. Army Adephi Laboratory Center

Department of Energy

National Oceanic & Atmospheric Administration (NOAA)

Naval Medical Command

Naval Surface Warefare Center, Carderock

National Imagery & Mapping Agency (NIMA)

Food & Drug Administration (FDA)

Health & Human Services (other than FDA & NIH)

National Institutes of Health (NIH)

National Institute of Standards & Technology (NIST)

Consumer Product Safety Commission

Nuclear Regulatory Commission

Walter Reed Army Medical Center

Source:

Montgomery County Department of Park and Planning, Research and Technology Center.

Comparison of General Services Administration Leased Space by Agency March 2002 and March 2003 Montgomery County, Maryland

	March 2003	March 2002	Change	Percent
Agency	Rentable Sq. Ft.	Rentable Sq. Ft.	Sq. Ft.	Change
Consumer Product Safety Commission	114,354	114,354	0	0.0%
Department of Commerce	1,124,867	1,122,877	1,990	0.2%
Department of Defense	109,342	109,342	0	0.0%
Department of Energy	170,132	170,132	0	0.0%
Department of Justice	91,725	91,725	. 0	0.0%
Department of the Treasury	124,515	123,924	591	0.5%
Department of Transportation	88,612	88,612	0	0.0%
General Services Administration	4,458	4,458	0	0.0%
Health and Human Services	4,521,290	4,407,357	113,933	2.6%
Marine Mammal Commission	4,441	4,441	0	0.0%
Nuclear Regulatory Commission	371,606	371,606	0	0.0%
Social Security Administration	21,250	22,312	-1,062	-4.8%
County Total	6,746,592	6,631,140	115,452	1.7%

General Services Administration Leased Space and Annual Rent by Agency March 2003 Montgomery County, Maryland

Agency	Rentable Sq. Ft.	Percent of Total	Annual Rent	Percent of Total
Health and Human Services	4,521,290	67.0%	\$84,864,876	62.8%
Department of Commerce	1,124,867	16.7%	\$27,197,306	20.1%
Nuclear Regulatory Commission	371,606	5.5%	\$8,815,575	6.5%
Department of Energy	170,132	2.5%	\$2,846,067	2.1%
Department of the Treasury	124,515	1.8%	\$2,689,620	2.0%
Consumer Product Safety Commission	114,354	1.7%	\$2,455,243	1.8%
Department of Defense	109,342	1.6%	\$1,446,156	1.1%
Department of Justice	91,725	1.4%	\$1,811,786	1.3%
Department of Transportation	88,612	1.3%	\$2,162,180	1.6%
Social Security Administration	21,250	0.3%	\$551,080	0.4%
General Services Administration	4,458	0.1%	\$105,117	0.1%
Marine Mammal Commission	4,441	0.1%	\$97,149	0.1%
County Total	6,746,592	100.0%	\$135,042,156	100.0%

Comparison of General Services Administration Leased Space by Area March 2002 and March 2003 Montgomery County, Maryland

	March 2003	March 2002	Change	Percent
Area	Rentable Sq. Ft.	Rentable Sq. Ft.	Sq. Ft.	Change
Bethesda	1,041,109	1,040,518	591	0.1%
Gaithersburg	450,245	450,245	0	0.0%
Germantown	228,175	226,301	1,874	0.8%
Rockville	3,743,302	3,633,735	109,567	3.0%
Silver Spring	1,239,464	1,239,348	116	0.0%
Wheaton	44,297	44,297	0	0.0%
County Total	6,746,592	6,634,444	112,148	1.7%

General Services Administration Leased Space and Annual Rent by Area March 2003 Montgomery County, Maryland

Area	Rentable Sq. Ft.	Percent of Total	Annual Rent	Percent of Total
Rockville	3,743,302	55.5%	\$73,219,763	54.2%
Silver Spring	1,239,464	18.4%	\$29,369,168	21.7%
Bethesda	1,041,109	15.4%	\$23,697,617	17.5%
Gaithersburg	450,245	6.7%	\$4,336,832	3.2%
Germantown	228,175	3.4%	\$3,697,952	2.7%
Wheaton	44,297	0.7%	\$720,823	0.5%
County Total	6,746,592	100.0%	\$135,042,156	100.0%

Rockville includes most of North Bethesda.

General Service Administration's Lease Expirations by Expiration Year, Rentable Space, and Annual Rent Montgomery County, Maryland

Year Lease	Rentable Space	Percent	Cumulative	Annual	Percent	Cumulative
Expires	(Sq. Ft.)	of Total	Percent	Rent	of Total	Percent
2002	6,179	0.1%	0.1%	\$87,135	0.1%	0.1%
2003	752,789	11.2%	11.2%	\$15,311,290	11.3%	11.4%
2004	786,231	11.7%	22.9%	\$13,342,061	9.9%	21.3%
2005	1,256,151	18.6%	41.5%	\$22,468,845	16.6%	37.9%
2006	191,640	2.8%	44.4%	\$3,704,702	2.7%	40.7%
2007	318,391	4.7%	49.1%	\$6,443,924	4.8%	45.4%
2008	54,583	0.8%	49.9%	\$1,439,376	1.1%	46.5%
2009	559,465	8.3%	58.2%	\$15,047,340	11.1%	57.6%
2010	1,566,857	23.2%	81.4%	\$25,794,076	19.1%	76.7%
2011	127,445	1.9%	83.3%	\$3,831,073	2.8%	79.6%
2013	1,126,861	16.7%	100.0%	\$27,572,333	20.4%	100.0%
Totals	6,746,592	100.0%		\$135,042,156	100.0%	

General Services Administration Leased Space, March 2003 by Agency and Year of Lease Expiration Montgomery County, Maryland

	Year of	Rentable	
Agency	Expiration	Sq. Ft.	Annual Rent
Consumer Product Safety Commission	2003		\$2,310,483
,	2007	3,300	\$144,760
Consumer Product Safety Commission Total		114,354	\$2,455,243
Department of Commerce	2003	46,079	\$1,103,698
	2004	11,102	\$219,967
	2005	40,541	\$861,701
	2006	7,262	\$68,762
•	2007	61,779	\$894,805
	2010	270,635	\$7,311,869
	2013	687,469	\$16,736,503
Department of Commerce Total		1,124,867	\$27,197,306
Department of Defense	2002	6,179	\$87,135
	2003	62,903	\$731,972
	2004	3,564	\$108,822
	2006	11,413	\$226,464
	2010	25,283	\$291,764
Department of Defense Total		109,342	\$1,446,156
Department of Energy	2005	84,328	\$1,197,538
	2009	85,804	\$1,648,530
Department of Energy Total		170,132	\$2,846,067
Department of Justice	2005	91,725	\$1,811,786
Department of Justice Total		91,725	\$1,811,786
Department of the Treasury	2003	86,687	\$1,524,256
	2006	37,828	\$1,165,364
Department of the Treasury Total		124,515	\$2,689,620
Department of Transportation	2013	88,612	\$2,162,180
Department of Transportation Total		88,612	\$2,162,180
General Services Administration	2003	1,600	\$35,380
	2013	2,858	\$69,737
General Services Administration Total	0000	4,458	\$105,117
Health and Human Services	2003	437,821	\$9,374,290
	2004	771,565	\$13,013,272
	2005	1,015,873	\$18,386,159
	2006	116,091	\$1,827,093
	2007	253,312	\$5,404,359
	2008	54,583	\$1,439,376
	2009	473,661	\$13,398,810
		1,270,939	\$18,190,444
Haraltha and Harrana Considera Tatal	2011	127,445	\$3,831,073
Health and Human Services Total Marine Mammal Commission	2006	4,521,290 4,441	\$84,864,876 \$97,149
Marine Mammal Commission Total	2000	4,441	\$97,149
	2005	23,684	\$211,662
Nuclear Regulatory Commission		347,922	
Nuclear Regulatory Commission Total	2013	347,922	\$8,603,913 \$8,815,575
Social Security Administration	2003	6,645	\$231,210
Social Security Administration	2003	14,605	\$319,870
Social Security Administration Total	2000	21,250	\$551,080
Grand Total			\$135,042,156
Oranu Total		0,170,002	ψ100,042,100

Acknowledgments

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